

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF CONNECTICUT
BRIDGEPORT DIVISION**

<p>In re: Petitions of GORDON I. MACRAE and G. JAMES CLEAVER, respectively as the Joint Provisional Liquidators or as the Joint Official Liquidators for:</p> <p style="padding-left: 40px;">Bayou Offshore Master Fund, Ltd., Bayou Offshore Fund A, Ltd., Bayou Offshore Fund B, Ltd., Bayou Offshore Fund C, Ltd., Bayou Offshore Fund D, Ltd., Bayou Offshore Fund E, Ltd., and Bayou Offshore Fund F, Ltd.,</p> <p style="text-align: center;">Debtors in Foreign Proceedings.</p>	<p>In Ancillary Proceedings Under § 304 of the Bankruptcy Code:</p> <p>Case No. 05-51154 Case No. 05-51155 Case No. 05-51156 Case No. 05-51157 Case No. 05-51158 Case No. 05-51159 Case No. 05-51160</p>
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**ORDER GRANTING MOTION TO
AMEND FORM OF PUBLICATION NOTICE**

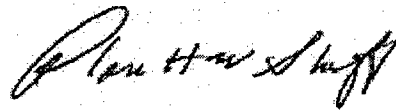
Upon consideration of the motion (the “Motion”) of Gordon I. MacRae and G. James Cleaver (“Petitioners”), respectively as Joint Provisional Liquidators of Bayou Offshore Master Fund, Ltd., Bayou Offshore Fund A, Ltd., Bayou Offshore Fund B, Ltd. and Bayou Offshore Fund C, Ltd., and as Joint Official Liquidators of Bayou Offshore Fund D, Ltd., Bayou Offshore Fund E, Ltd. and Bayou Offshore Fund F, Ltd. (such Cayman Islands exempted limited companies constituting the “Offshore Funds”), through their attorneys, in each of the above-styled ancillary cases pursuant to section 304 of title 11 of the U.S. Code, for an amendment of the publication notice provisions of the Court’s prior *Order to Show Cause with Respect to Temporary Restraining Order and for Preliminary Injunction* dated September 9, 2005 (the “Show Cause Order”); and the Court having considered the Motion; no adverse interest having been affected; and after due deliberation and sufficient cause appearing therefore, accordingly, it is hereby

ORDERED that the Motion is granted and the Petitioners are authorized and directed to use a form substantially conforming to the amended form of notice appended at Exhibit "B" to the Motion (the "Amended Publication Notice"), in lieu of the original form of notice originally submitted to the Court with the Show Cause Order. It is further

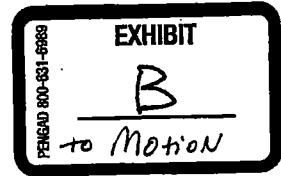
ORDERED that the Amended Publication Notice shall be published in the *Wall Street Journal* (national edition) on or before the second business day following the first date on which this Order has been entered on the publicly available PACER docket prior to 2:00 p.m.

DATED: Bridgeport, Connecticut this 12th day of September 2005

BY THE COURT

A handwritten signature in black ink, appearing to read "Alan H. S. Shiff". The signature is written in a cursive style with a large initial "A".

Alan H. S. Shiff
United States Bankruptcy Judge



NOTICE OF APPLICATION FOR PRELIMINARY INJUNCTION; TO PARTIES INTERESTED IN BAYOU GROUP OFFSHORE FUNDS – On September 9, 2005, petitions seeking injunctive relief under 11 U.S.C. § 304 were filed regarding Bayou Offshore Master Fund, Ltd., Bayou Offshore Fund A, Ltd., Bayou Offshore Fund B, Ltd., Bayou Offshore Fund C, Ltd., Bayou Offshore Fund D, Ltd., Bayou Offshore Fund E, Ltd. and Bayou Offshore Fund F, Ltd. (“Offshore Funds”) in proceedings ancillary to Cayman Islands liquidations, in the Bankruptcy Court, District of Connecticut (Bridgeport), as Cases **05-51154 to 05-51160**. On that date, the Court entered a Temporary Restraining Order that enjoins the dissipation of Offshore Funds’ assets, stays litigation affecting their estates and requires a return of their properties in the possession, custody or control of others (the “TRO”), as part of an *Order to Show Cause* why preliminary injunctions should not issue upon recognition of Gordon MacRae and James Cleaver as the Offshore Funds’ foreign representatives in the Cayman Islands liquidations (“Liquidators”). The Court has set a hearing on **October 5, 2005 at 10:00 a.m. (EST)** (the “Show Cause Hearing Date”) in order to hear the Liquidators’ requests for preliminary injunctions. The Court’s *Order to Show Cause*, copies of which are available at the Court’s PACER website (linked at www.ctb.uscourts.gov) and also at www.bayoucaymanliquidation.ky, requires that any objections to the Liquidators’ preliminary injunction requests be filed with the Court and served on the Liquidators and their counsel by **4:00 p.m. (EST) on September 30, 2005**. Should you, after giving notice to and a reasonable opportunity for a response to the Liquidators, establish to the Court’s satisfaction that grounds exist for emergency rehearing of the TRO, the Court may hear such matters on an expedited basis prior to the Show Cause Hearing Date. If you fail to respond in accordance with these procedures, injunctive and other relief sought may be entered. The Liquidators’ U.S. counsel are Diamond McCarthy, *et al.*, LLP (Attn: Arley D. Finley, III), at 6504 Bridgepoint Parkway, Suite 400, Austin, TX 78730, tel. (512) 617-5200, fax (512) 617-5299, and Zeisler & Zeisler, P.C. (Attn: James Berman), at 558 Clinton Ave., P.O. Box 3186, Bridgeport, CT 06605, tel. (203) 368-4234, fax (203) 367-9678.