

**IN THE GRAND COURT OF THE CAYMAN ISLANDS
CAUSE NO: 397 OF 2005**

IN THE MATTER OF THE COMPANIES LAW (2004 REVISION)

**NOTICE TO CREDITORS TO PROVE IN THE LIQUIDATION OF BAYOU
OFFSHORE MASTER FUND, LTD ("the Company")**

On 20 December 2005, it was ordered that the Company be wound-up by the Court subject to the provisions of the Companies Law (2004 Revision).

Notice is hereby given that creditors of the Company are required to prove their debts or claims on or before 3 April 2006, and to establish any title they may have under the Companies Law (2004 Revision), or to be excluded from the benefit of any distribution made before such debts are proved or from objecting to the distribution.

Dated this 21st day of February 2006

Gordon I. MacRae
Joint Official Liquidator

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