



10 March 2010

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To investors and creditors of Bayou Offshore Master Fund Ltd, Bayou Offshore Fund A, Ltd, Bayou Offshore Fund B, Ltd and Bayou Offshore Fund C, Ltd - all in official liquidation (collectively, the "Bayou Offshore Funds")

Subject:

Bayou Master Fund Ltd, Bayou Fund A, Ltd, Bayou Fund B, Ltd and Bayou Fund C, Ltd (all in official liquidation) (the "Bayou Offshore Funds")

Dear Sirs

The Joint Official Liquidators of the Bayou Offshore Funds (the "Liquidators") hereby give notice that a meeting of the investors and creditors of the Bayou Offshore Funds will be held at 10am CDT (11am EDT) on Friday 9 April 2010 at the office of Zolfo Cooper in the Cayman Islands.

The meeting will provide an update on the work performed by the Liquidators between 1 March 2009 and 28 February 2010, details of which are set out in the Liquidators' report attached. Investors and creditors will not be required to deal with any formal matters of business at the meeting.

Investors and creditors wishing to attend the meeting, either in person or by proxy, will also be able to participate in the meeting by telephone. Dial in details for the meeting are as follows:

Dial in numbers: 1-480-629-1624 or 1-866-394-4146

Access code: 11173142

In order to attend the meeting, please complete the attached form and return it by 12pm on Wednesday 7 April either by facsimile to +1 345 946 0082 or by email to eleonor.fisher@zolfocooper.ky.

Should you have any questions, please contact Eleanor Fisher at the above address.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Gordon I. MacRae'.

Gordon I. MacRae
Joint Official Liquidator of the Bayou Offshore Funds

ATTENDANCE / PROXY FORM

BAYOU OFFSHORE MASTER FUND LTD, BAYOU OFFSHORE FUND A, LTD, BAYOU
OFFSHORE FUND B, LTD AND BAYOU OFFSHORE FUND C, LTD

Name of investor _____
or creditor _____

Address _____

Email address _____

If appropriate:

Name of proxy holder 1. _____
2. _____
3. _____

I appoint the above person(s) to be the proxy holder at the meeting of investors and
creditors to be held on 9 April 2010, or any adjournment thereof.

Signature _____ Date _____

Name in CAPITAL LETTERS _____

For and on behalf of
