



IN THE GRAND COURT OF THE CAYMAN ISLANDS
FINANCIAL SERVICES DIVISION

CAUSE NO: FSD0093/2010-ASCJ

IN THE MATTER of the Companies Law (2009 Revision)

AND IN THE MATTER OF BAYOU MASTER FUND, LTD (Originally Cause No. 397 of 2005)

AND IN THE MATTER OF BAYOU OFFSHORE FUND A, LTD (Originally Cause No. 394 of 2005)

AND IN THE MATTER OF BAYOU OFFSHORE FUND B, LTD (Originally Cause No. 395 of 2005)

AND IN THE MATTER OF BAYOU OFFSHORE FUND C, LTD (Originally Cause No. 396 of 2005)

(as consolidated by order dated 20 December 2007)



SUMMONS

LET ALL PARTIES CONCERNED attend before the Judge in Chambers at the Law Courts, George Town, Grand Cayman on the *24th* day of *May* 2010 at *9:30 am* for the hearing of an application by Gordon I. MacRae and G. James Cleaver, the Joint Official Liquidators (the "JOLs") of the above-named companies (the "Funds") for orders or directions that:

- 1 The entry by the Funds into an agreement with Bayou Group, LLC, Bayou Management, LLC, Bayou Advisors, LLC, Bayou Equities, LLC, Bayou Fund, LLC, Bayou Superfund, LLC, Bayou No Leverage Fund, LLC, Bayou Accredited Fund, LLC and Bayou Affiliates Fund, LLC to be exhibited to an affidavit to be sworn in support of this Summons (the "Affidavit"), be sanctioned pursuant to section 110(2) of the Companies Law (2009 Revision).

- 2 The JOLs' remuneration for the period from 1 September 2008 to 28 February 2010 be approved as set out in the Affidavit.
- 3 The Funds be dissolved and the JOLs be discharged seven calendar days after the date of the Order made on this Summons.
- 4 The JOLs' liquidation file shall be preserved until 31 May 2013.
- 5 The Funds' books and records shall be preserved by the JOLs for at least three years and shall be destroyed on or after 31 May 2013.
- 6 The costs of and incidental to this application be costs in the winding up of the Funds.
- 7 Such further or other orders or directions as the Court thinks fit.

Dated this 12th day of April 2010



MAPLES AND CALDER

TO: The Clerk of the Court

TIME ESTIMATE: The estimated length of the hearing of this Summons is 30 minutes.

THIS SUMMONS was issued by Maples and Calder, attorneys for the JOLs, whose address for service is PO Box 309, Umland House, George Town, Grand Cayman, KY1-1104, Cayman Islands. (Ref: AAG/601201/18607964)